

PART 1: TPP MODELLING BACKGROUND

Estimates of potential benefits from TPP that have had most publicity, in New Zealand and elsewhere, come from the 'Petri' study (Petri, Plummer and Zhai, 2012-2013 – available at asiapacifictrade.org)

Petri's work has been criticised domestically (Sustainability Council of New Zealand – available at sustainabilitynz.org/trans-pacific-partnership) but also validated by NZIER. His more conservative assumptions suggested GDP gains to New Zealand of US\$1.8 billion (0.9%) in 2025. With enhanced assumptions, additional income gains were estimated at US\$2.3 billion in 2025. Export gains were estimated at US\$4.1 billion in 2025.

MFAT commissioned some modelling work domestically (Strutt, Minor and Rae) to test a range of hypothetical scenarios and as a comparison to Petri. Scenarios covered:

- Goods tariffs s 6 (a); s 9 (2) (j)
- Goods NTMs s 6 (a); s 9 (2) (j)
- Trade Facilitation: conservative – 25% reduction in customs clearance time; s 6 (a); s 9 (2) (j) and s 6 (a); s 9 (2) (j)
- Services: s 6 (a); s 9 (2) (j)

In the STR paper we have presented:

Goods tariffs: s 6 (a); s 9 (2) (j) s 6 (a); s 9 (2) (j)

To which add:

Trade facilitation: s 6 (a); s 9 (2) (j)

Goods non-tariff measures s 6 (a); s 9 (2) (j)

Services s 6 (a); s 9 (2) (j)

s 6 (a); s 9 (2) (j)

RELEASED UNDER THE OFFICIAL INFORMATION ACT

PART 2: GOODS MARKET ACCESS OVERVIEW

withheld in full:

- s 6 (a);
- s 6 (e) (vi);
- s 9 (2) (a);
- s 9 (2) (c);

RELEASED UNDER THE
OFFICIAL INFORMATION ACT

PART 3: OVERVIEW OF TPP CHAPTERS

All outcomes noted below are consistent with mandates approved by Cabinet or Delegated Ministers

CHAPTER	COMMENT
Goods	withheld in full:
Agriculture	- s 6 (a);
Textiles and Apparel	- s 6 (e) (v);
Rules of Origin	- s 9 (2) (a);
Customs	- s 9 (2) (b);
Sanitary and Phytosanitary (SPS) measures	
Technical Barriers to Trade (TBT)	
Trade Remedies	
Investment	

RELEASED UNDER THE OFFICIAL INFORMATION ACT

withheld in full:

- s 6(4D);
- s 6(2)(vi);
- s 9(2)(A);
- s 9(2)(C).

Cross Border Trade in Services

Financial Services

Temporary Entry

Telecommunications

Electronic Commerce

Government Procurement

Competition Policy and SOEs

Intellectual Property

Pharmac Annex

RELEASED UNDER THE OFFICIAL INFORMATION ACT

Labour

withheld in full:

Environment

- s 6(a);
- s 6(e)(v);
- s 9(2)(d);
- s 9(2)(j).

Legal chapters: initial provisions administrative and institutional provisions, dispute settlement, exceptions and final provisions

Other horizontal chapters: regulatory coherence, transparency and anti-corruption, cooperation and capacity building, competitiveness and business facilitation, development, and SMEs

RELEASED UNDER THE OFFICIAL INFORMATION ACT

PART 4: INTELLECTUAL PROPERTY BACKGROUND

The IP chapter is now sufficiently progressed that we can outline the likely final outcome, apart from

s 9(2)(d), s 9(2)(j); s 6(e)(vi).

withheld: s 6(a); s 6(e)(vi);

- s 9(2)(d); s 9(2)(j).

Table 1 outlines the core obligations that New Zealand will need to take on in order to implement the IP chapter. s 6(a); s 6(e)(vi); s 9(2)(d), s 9(2)(j). The table also provides a brief explanation of the likely impacts of each proposal that were traversed in CAB Min 12/30/12. These impacts will be explained more comprehensively in the National Interest Analysis for the agreement.

TABLE 1 – CORE OBLIGATIONS AND IMPACTS

withheld:

s 6(a);

s 6(e)(vi);

- s 9(2)(d);

- s 9(2)(j).

RELEASED UNDER THE OFFICIAL INFORMATION ACT

Pages 7 and 8 withheld in full under the following sections of the OIA:

- 56(a);
- 56(e)(vi);
- 59(2)(d);
- 59(2)(g)

RELEASED UNDER THE
OFFICIAL INFORMATION ACT

withheld:

- s 6(a);
- s 6(e)(v);
- s 9(2)(a);
- s 9(2)(c);

TABLE 2 - ADDITIONAL FLEXIBILITIES

Remainder of this page and page 10 withheld in full.

- s 6(a);
- s 6(e)(v);
- s 9(2)(a);
- s 9(2)(c);

RELEASED UNDER THE OFFICIAL INFORMATION ACT