Estimates of potential benefits from TPP that have had most publicity, in New Zealand and elsewhere, come from the 'Petri' study (Petri, Plummer and Zhal, 2012-2013 – available at asiapacifictrade.org).

Petri's work has been criticised domestically (Sustainability Council of New Zealand – available at sustainabilitynz.org/trans-pacific-partnership) but also validated by NZIER. Its more conservative assumptions suggested GDP gains to New Zealand of US$1.8 billion (0.9%) in 2025. With advanced assumptions, additional income gains were estimated at US$2.3 billion in 2025. Export gains were estimated at US$4.1 billion in 2025.

MFAT commissioned some modelling work domestically (Strutt, Minor and Rae) to test a range of hypothetical scenarios and as a comparison to Petri. Scenarios covered:

- Goods tariffs
- Goods NTMs
- Trade Facilitation (conservative – 25% reduction in customs clearance time)
- Services

In the STR paper we have presented:

Goods tariffs: $6 (x), $8 $3 (c)

To which add:

Trade facilitation:

Goods non-tariff measures

Services:

$6 $2 (c), $8 $3 (c)
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PART 2: GOODS MARKET ACCESS OVERVIEW

ANNEX TO TPP CABINET STR PAPER

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PART 3: OVERVIEW OF TPP CHAPTERS

All outcomes noted below are consistent with mandates approved by Cabinet or Delegated Ministers.

<table>
<thead>
<tr>
<th>CHAPTER</th>
<th>COMMENT</th>
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<tbody>
<tr>
<td>Goods</td>
<td>Withheld in full:</td>
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<tr>
<td></td>
<td>- s 6 (4);</td>
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<td>- s 6 (2); (3);</td>
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<td>- s 9 (2); (3);</td>
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<td></td>
<td>- s 9 (2); (3);</td>
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<td>Agriculture</td>
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<td>Textiles and Apparel</td>
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<td>Sanitary and Phytosanitary (SPS measures)</td>
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<td>Technical Barriers to Trade (TBT)</td>
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</table>
ANNEX TO TPP CABINET STR PAPER

Cross Border Trade in Services

Financial Services

Temporary Entry

Telecommunications

Electronic Commerce

Government Procurement

Competition Policy and SDEs

Intellectual Property

Pharmac Annex

Withheld in full:

- S 6 (a)
- S 6 (c)(vi)
- S 9 (a)(ii)
- S 9 (c)(ii)

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Labour

Environment

Legal chapters: initial provisions, administrative and institutional provisions, dispute settlement, exceptions and final provisions

Other horizontal chapters: regulatory coherence, transparency and anti-corruption, cooperation and capacity building, competitiveness and business facilitation, development, and SMEs

Withheld in full:

- s 6 (a)
- s 6 (c) (v) (i)
- s 7 (2) (a)
- s 8 (2) (i) (j)
PART 4: INTELLECTUAL PROPERTY BACKGROUND

The IP chapter is now sufficiently progressed that we can outline the likely final outcome, apart from

withheld:  s 6(c); s 6(e) (vi); -s 9(2) (vi); s 9(2)(vii).

Table 1 outlines the core obligations that New Zealand will need to take on in order to implement the IP chapter. The table also provides a brief explanation of the likely impacts of each proposal that were traversed in CAB Min 13 20/12. These impacts will be explained more comprehensively in the National Interest Analysis for the agreement.

TABLE 1 - CORE OBLIGATIONS AND IMPACTS

withheld:  s 6(a); s 6(c) (vi); -s 9(2) (vi); s 9(2)(vii).

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Pages 7 and 8 withheld in full under the following sections of the OIA:

- s 6(9)(b);
- s 6(1)(v);;
- s 9(2)(a);
- s 9(2)(c).
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