

# MEAT



TRANS-PACIFIC partnership  
→ by sector



## Current exports

New Zealand exports to TPP countries  
in 2015 NZ\$

# \$2.8b

Total meat

# \$1.9b

Beef

# \$518.8m

Sheep meat

# \$120.1m

Processed meats

# \$68.4m

Offals

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## Potential savings

Estimated annual tariff savings when  
TPP fully implemented in NZ\$

# \$84m

Total meat

# \$72.2m

Beef

# \$2.8m

Sheepmeat

# \$4.0m

Processed meats

# \$4.7m

Offals

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## Other key outcomes

### NZ beef to the US

NZ will have unrestricted access (no tariffs or quotas) after five years, with all in-quota duties eliminated at entry into force.

### NZ beef to Japan

Japan will reduce its 38.5% tariff on beef to 9% over 16 years – the lowest it has ever agreed in any FTA – saving \$20.6 million at entry into force, growing to \$55 million annually after 16 years.

### Sheepmeat duty free

in TPP countries at entry into force, except duties on bone-in sheepmeat and carcasses in Mexico, removed over eight years.



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# DAIRY



## TRANS-PACIFIC partnership → by sector



### Current exports

New Zealand exports to TPP countries in 2015 NZ\$

# \$4.3b

Total dairy

# \$743m

Cheese

# \$895m

Protein products including caseins (2014)



### Potential savings

Estimated annual tariff savings when TPP fully implemented in NZ\$

# \$96m

Total dairy

# \$48m

Cheese

# \$8.6m

Protein products including caseins



### Other key outcomes

#### Japan

New Zealand's trade in high-protein products (NZ\$182 million) will be duty free at entry into force. After 16 years, almost all New Zealand's cheese trade will be duty free.

#### The United States

New Zealand's trade in protein products (NZ\$440 million) will be duty free at entry into force. In addition, all tariffs will be removed at entry into force on New Zealand dairy products traded under WTO quotas (NZ\$90 million of trade). Tariffs will be eliminated on infant formula over 10 years, and milk powders and some cheese after a transition period.

#### New Zealand will have access

to new quotas for several key products in the United States, Japan, Mexico and Canada.

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# FRUIT AND VEGETABLES



TRANS-PACIFIC partnership  
→ by sector



## Current exports

New Zealand exports to TPP countries in 2015 NZ\$

# \$1.25b

Total fruit and vegetables

# \$441m

Kiwifruit

# \$138m

Apples

# \$45m

Buttercup squash

# \$16m

Onions

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## Potential savings

Estimated annual tariff savings when TPP fully implemented in NZ\$

# \$34m

Total fruit and vegetables

# \$18.4m

Kiwifruit

# \$1.2m

Apples

# \$1.6m

Buttercup squash

# \$1m

Onions

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## Other key outcomes

### All tariffs eliminated

on New Zealand horticultural exports once TPP is fully implemented.

### Immediate tariff savings

for most fruit and vegetables: \$27.4 million annually from entry into force.

### All kiwifruit tariffs

eliminated at entry into force, with annual tariff savings of over \$18 million.

### Japan will eliminate

all tariffs on squash and capsicum (saving \$1.7 million annually from entry into force), carrot and other vegetable juices (saving \$2.3 million annually after six years), and onions (saving \$0.9 million annually after six years).



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# WINE



## TRANS-PACIFIC partnership → by sector



### Current exports

New Zealand exports to TPP countries  
in 2015 NZ\$

# \$952m

Total wine



### Potential savings

Estimated annual tariff savings when  
TPP fully implemented in NZ\$

# \$16m

Total wine



## Other key outcomes

### All tariffs eliminated

on New Zealand wine trade across the TPP, with tariff savings of NZ\$7.5 million at entry into force, growing to \$16 million annually once TPP is fully implemented.

### A Wine and Distilled Spirits Annex

will simplify the sale and export of New Zealand wine in TPP countries, with a particular focus on labelling requirements.

### At entry into force

elimination of tariffs on bottled wine into the United States, and on all wine into Canada, New Zealand's largest and fourth-largest wine export destination countries respectively.

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# FORESTRY



## TRANS-PACIFIC partnership → by sector



### Current exports

New Zealand exports to TPP countries  
in 2015 NZ\$

# \$1.5b

Total forestry products



### Potential savings

Estimated annual tariff savings when  
TPP fully implemented in NZ\$

# \$11m

Total forestry products



### Other key outcomes

#### All tariffs eliminated

- on New Zealand forestry products once TPP is fully implemented.
- in Canada at entry into force.
- in the US, 98% of duties removed at entry into force, 100% within eight years.
- in Viet Nam, including those paper and paperboard products not subject to elimination in AANZFTA.

#### 79% of duties in Japan

eliminated at entry into force, including all duties on sawn wood, fibreboard, and nearly all builders' joinery. All remaining duties eliminated after 11-16 years.

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# FISH AND SEAFOOD



TRANS-PACIFIC partnership  
→ by sector



## Current exports

New Zealand exports to TPP countries in 2015 NZ\$

# \$581m

Total fish and seafood

# \$519m

Primary fish products

# \$63m

Processed fish products

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## Potential savings

Estimated annual tariff savings when TPP fully implemented in NZ\$

# \$9m

Total fish and seafood

# \$8m

Primary fish products

# \$1m

Processed fish products

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## Other key outcomes

### All tariffs eliminated

on New Zealand fish and seafood once TPP is fully implemented, with the majority of duties eliminated at entry into force.



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# WOOL, LEATHER AND TEXTILES



TRANS-PACIFIC partnership  
→ by sector



## Current exports

New Zealand exports to TPP countries  
in 2015 NZ\$

# \$604m

Total wool, leather  
and textiles

# \$133m

Carpets

# \$72m

Wool

# \$46m

Hides and skins

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## Potential savings

Estimated annual tariff savings when  
TPP fully implemented in NZ\$

# \$3.3m

Total wool, leather  
and textiles

# \$0.7m

Carpets

# \$0.6m

Wool

# \$0.5m

Hides and skins

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## Other key outcomes

### All tariffs eliminated

on New Zealand wool, leather  
and textiles exports once TPP  
is fully implemented, for  
originating goods.



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# MANUFACTURED GOODS



## TRANS-PACIFIC partnership → by sector



### Current exports

New Zealand exports to TPP countries in 2014 NZ\$

# \$7b

Total manufactured goods



### Potential savings

Estimated annual tariff savings when TPP fully implemented in NZ\$

# \$9.6m

Total manufactured goods



## Other key outcomes

### All manufactured exports

from New Zealand to TPP countries will be duty free once TPP is fully implemented.

### Key manufactured goods

Tariffs eliminated on agricultural chemicals, tableware and kitchenware, machinery, wire and cables, furniture, fittings, hinges.

### At entry into force

elimination of 75% of duties on New Zealand's industrial exports to Japan (notably agricultural chemicals), and 84% of duties on industrial goods to the US.

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# OTHER AGRICULTURAL GOODS



## TRANS-PACIFIC partnership → by sector



### Current exports

New Zealand exports to TPP countries in 2014 NZ\$

# \$1.6b

Total other agricultural goods



### Potential savings

Estimated annual tariff savings when TPP fully implemented in NZ\$

# \$12m

Total other agricultural goods



## Other key outcomes

### Key other agricultural goods

include honey, cooking sauces, soups and broths, sphagnum moss, racing horses, sugar confections, bakery preparations, orchids and fresh lilies.

### Japan will eliminate

at entry into force all tariffs on cooking sauces, soups and broths, sphagnum moss; and honey over seven years.

### The US will eliminate

at entry into force all tariffs on orchids, honey, sugar confections and fresh-cut lilies.

### Canada will eliminate

at entry into force all tariffs on alcoholic preparations and orchids.

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